

## Retirement Funds as an Asset

? Which types of accounts can be used as assets from retirement?

? What does the fund need to be to be used as an asset?

? How can funds be used?

? What documentation is required when using retirement funds?

**Remember:** Be sure to review the your company's guidelines or investor requirements for using retirement funds for the reserve requirements for any loan program.



### Watch Me!

Using Retirement Funds  
as an Asset



### Answer Me!

*Notes:*